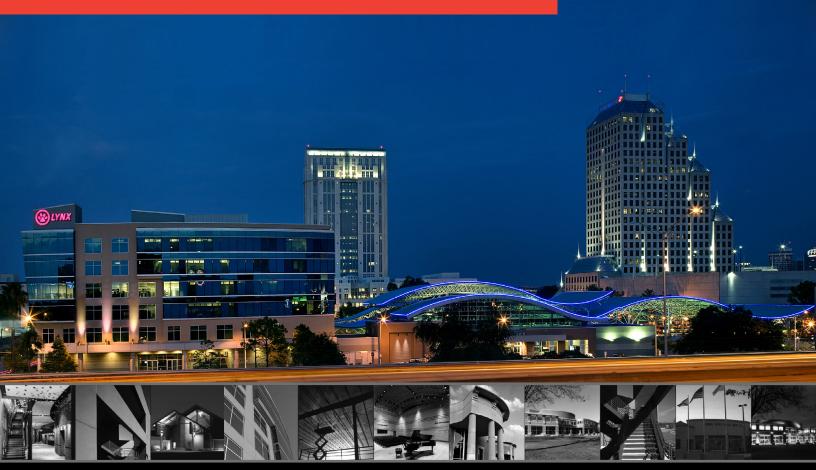
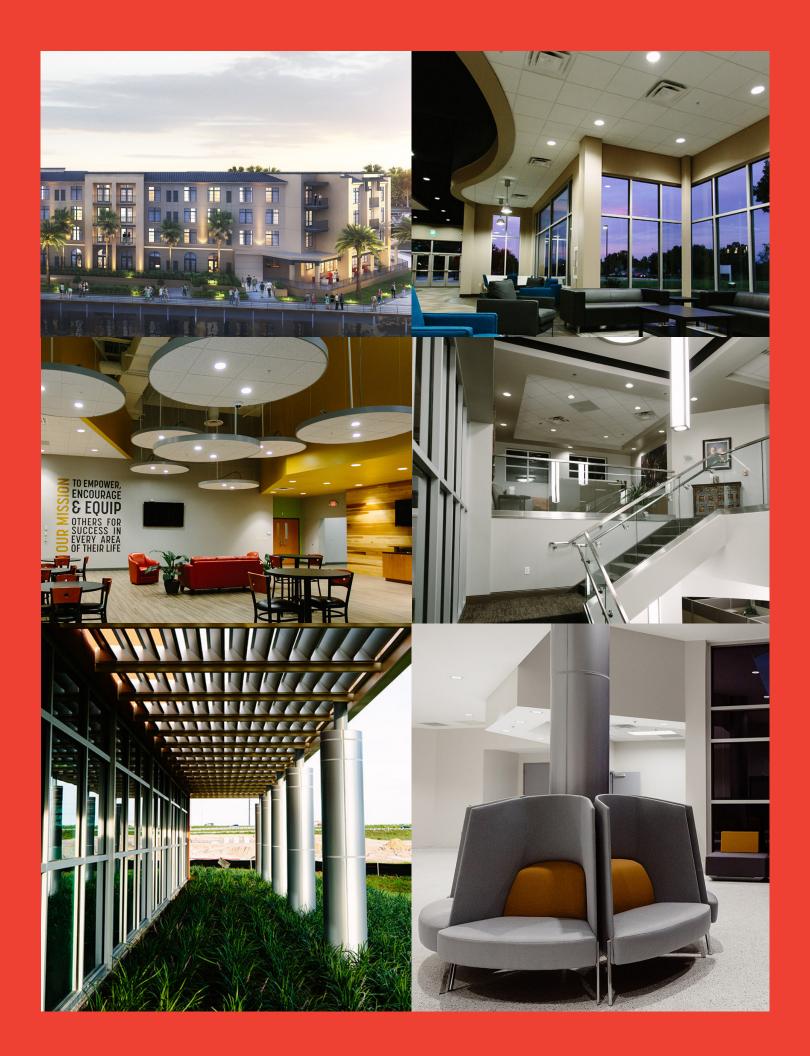


PROVEN PEOPLE. PROVEN PERFORMANCE



DESIGN BUILD · GENERAL CONTRACTING · CONSTRUCTION MANAGEMENT

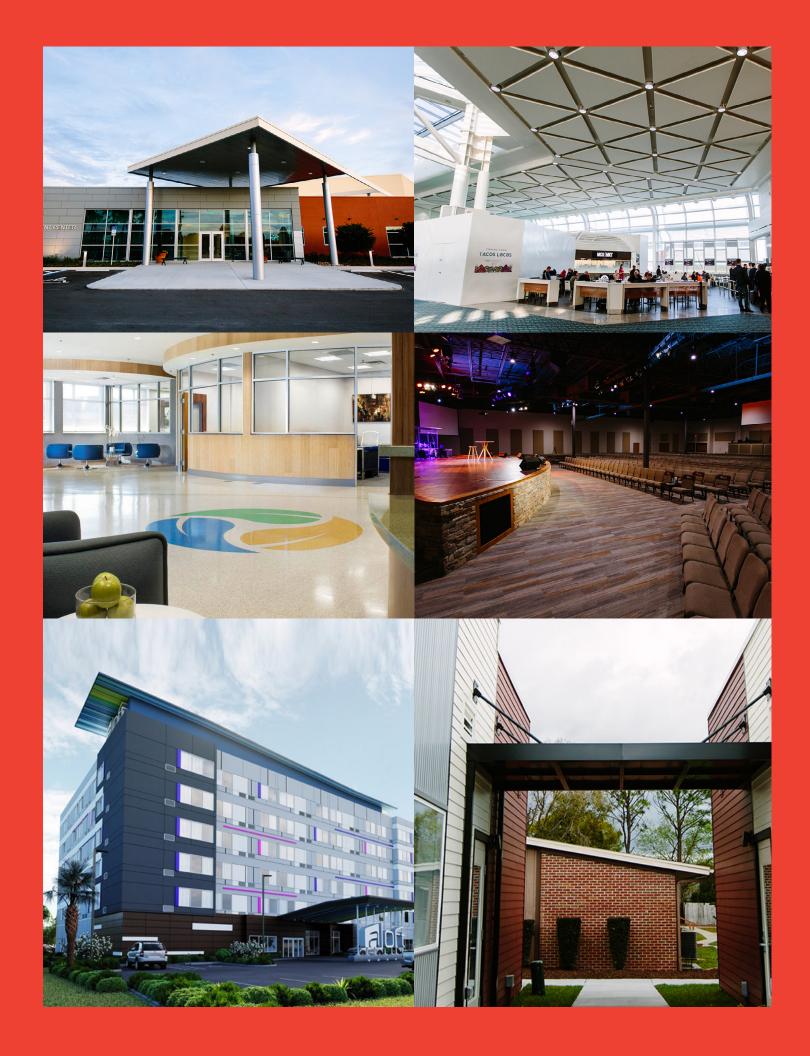


COLLAGE (KO LAZH)-N.

1. the art of integration. 2. the work of integrating distinct yet related disciplines to achieve a unified whole.

Since 1982, The Collage Companies has served a multitude of satisfied clients; most of them repeat clients. Today, The Collage Companies remains a leader in 'turn-key' design build projects. The management team has compiled hundreds of years of construction experience and makes it a point to stay involved with each project. As a leader in construction technology, The Collage Companies has won numerous awards for building excellence having completed hundreds of projects for the Federal and local governments, large and small corporations, schools and churches, on time and on budget. For projects of any size, The Collage Companies is experienced in finance, design assistance and construction. It is true that The Collage Companies has a passion for trust that few companies understand, but when clients see the results it all becomes clear. We are building more than buildings, we are carrying out a promise.

The Collage Companies realizes that a key element to success is people; people who bring technical expertise, the ability to listen, the ability to communicate, and the ability to integrate and to manage. The team at Collage has these qualities and is second to none in its experience, capabilities and desire to achieve success and lead the way in meeting our mission which is: To build projects that strengthen the foundation and fabric of our community.



CORPORATE PROFILE

Construction Management Delivery

The Collage Companies has many years of experience in each of the delivery methods used in our industry to meet the needs of our clients: General Contracting, Construction Management, Design Build. Regardless of the delivery method and contractual arrangement chosen, Collage approaches each project with the same integrated team approach that establishes a "team first" culture and focuses on the same goals and reaching the same finish line together.

In addition, Collage has a team of professionals that are skilled and experienced to provide professional or consulting services in the areas of: Owners Representation, Cost Estimating and Evaluation, Real Estate Development.

Integrated Construction Management Approach

A very specific advantage to the Collage approach to a project is the clear understanding of the need to track dollars. We understand the responsibility of being a trustee of your budget. Another benefit of the Collage program is seeing the big picture and having a long term perspective on cost. We consider construction cost and operational cost. We understand that the real dollars of a project can only be saved during the design phase by efficient design and effective planning. Attention to detail when it comes to the designing, systems evaluation, scheduling, manpower projections along with long lead time coordination is where maximum dollars are saved. The integration of **Collage/ICM Services** during the design and pre-construction process as well as throughout the entire project duration assure the greatest potential for achieving the project goals and overall success.



CORPORATE PROFILE

Integrated Construction Management Services (ICM)

As you review our approach for the construction management of your new facility please note that our team of experienced professionals maintains a very simple philosophy and follows a specific set of objectives to meet your goals. We will Listen, Evaluate Programs, Analyze Options, Provide Solutions, Systems, and Seamless Project Execution.

Our **Collage/ICM Services** is divided into three clear phases of the construction process: Pre-Construction Services, Construction Services, Post-Construction Services.

A signature element of the Collage/ICM approach is good stewardship. Since we understand that the real dollars of the project can only be saved during the design phase by efficient design, we integrate closely with the Owner and the Design Team. Attention to detail when it comes to the planning and the massing of the building along with selection of the best products (best value regarding durability as well as aesthetics) and analysis of a life cycle cost model is where the maximum dollars are saved now and in the future. The integration of **Collage/ICM Services** during the design/pre-construction and throughout the entire project duration assures the maximum potential for Excellent Architecture and Good Stewardship. Each of these services is again divided into very clear tasks in order to best monitor and manage your project.

ADVANTAGES

of COLLAGE/ICM Services

With COLLAGE as Builder or Advisor

The COLLAGE philosophy for delivering a successful project is quite simple: Excellent Architecture and Good Stewardship.

The crux of our belief is that these two elements should never be separated. Collage/ICM was developed as part of The Collage Companies Services to ensure the integration with the Owner and the Design Team for the most secure avenue to achieve the goals on any size project.



PRE-CONSTRUCTION

Budget/Estimate

GMP Development

Scheduling

Master Schedule

Project Schedule

Permit Coordination

Action Item List

Contractor Selection

Subcontractor Selection

Communication Plan

\$\$\$ ARE SAVED



CONSTRUCTION SERVICES PHASE

Project Reporting Process

Cost Control

Schedule Control

Purchasing/Lead Times

Quality Control

Safety

Ministry of Construction

\$\$\$ ARE SPENT



POST-CONSTRUCTION SERVICES PHASE

Project Close-Out

Start Up/Commissioning

Owner Training

Warranty Recording

Life Cycle/Cost Monitoring

\$\$\$ ARE MANAGED

MARKET PERSPECTIVE

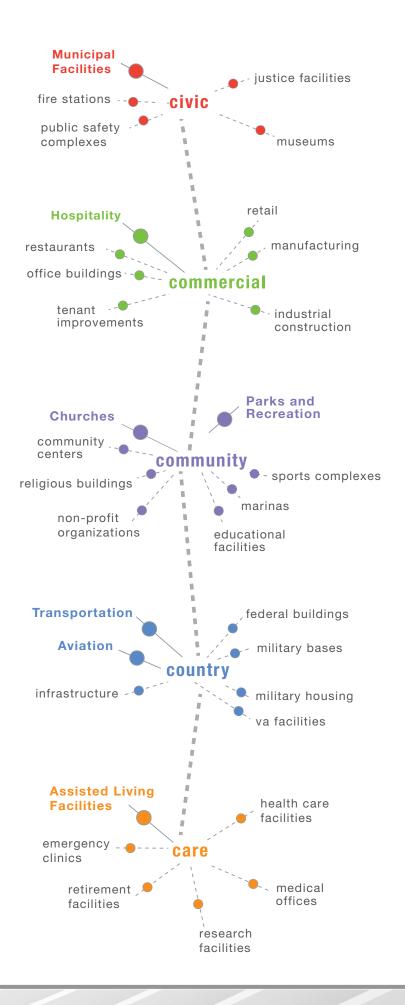
Every company has a purpose, a mission, and at The Collage Companies our mission is to build projects that strengthen the foundation and fabric of our community. As with many mission statements, it's one thing for them to sound good, but the real value lies in what they mean and most importantly, how they are lived out.

For Collage, this mission becomes very clear as we look at the world in which we live and see what we can do to make it better, or more accurately, what we can do to help our clients make it better. We don't make a product to sell. We are a service company.

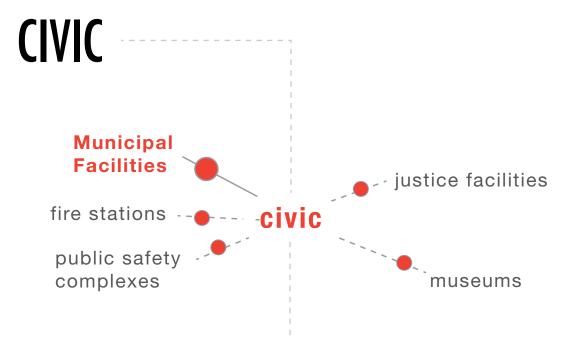
Our goal is to provide excellent service in everything we do and specifically within particular markets and specific sectors within those markets of our industry. They may not have the typical names often used by our industry, but we don't view what we do as typical. In a sense, these businesses are what we see as the pillars of our society (or as we call it, "the foundation and fabric of our community"). This is our market perspective or the world as we see it...and how we can help make it better.

Those business markets are:

- CIVIC
- COMMERCIAL
- COMMUNITY
- COUNTRY
- CARE





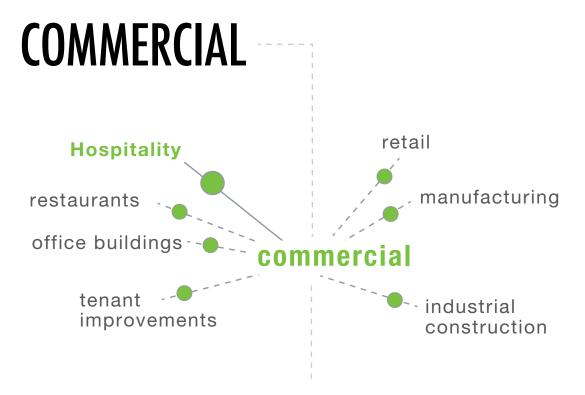


Spaces belonging to the city and its people.

Collage seeks quality and professionalism on all of our projects and has a list of hundreds of projects and satisfied clients, great projects are achieved by working in partnership with owners, architects, engineers, subcontractors and suppliers. Regardless of what delivery method you choose: Design Build, General Contracting or Construction Management, Collage has extensive experience to lead the construction team and assure success.

Each delivery method has its own advantages for your particular project and our team will listen first and then integrate into the team to bring leadership, proven accountability and success. We know the needs of your industry are unique and we know your project has specific requirements. We intend to meet them both. At Collage we desire to become a valued member of your team and an integral part of your projects' success, we will do whatever it takes to make that happen.





A common place for a common purpose.

Since Collage was founded, it has focused on building more than buildings. From day one, we built our reputation on an uncompromising commitment to quality, competitive and value-driven pricing, clear, concise and honest communication and a philosophy that keeps growing relationships even when the project is complete. Today, with each new project and each new relationship, we build on that same stable foundation.

Your project represents your business, your dream and your passion. You need a construction professional that understands that passion and the need to understand needs analysis, financial budgets and limits, schedule milestones and deadlines without ever compromising on the quality of the process or the final product.

You need assurance and Collage provides it...Guaranteed!





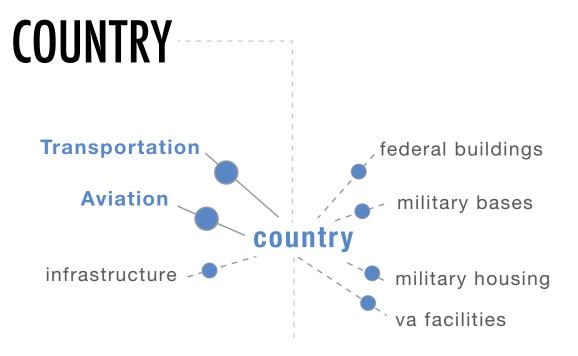
Buildings for community, outreach and worship.

Today many churches are called "houses of worship"; an appropriate term for one of the elements of their purpose. However, churches today, as they always have been, are multi-faceted and multipurposed as places of refuge and counsel and help and teaching as well as a vital point of connection to each other, our communities and even our world.

When it comes to building community projects such as parks and recreational facilities, we have a proven track record, and we are considered a leader in the marketplace. We know the sources, products and amenities that will work for your project. We have the required knowledge and sensitivity to environmental issues. From projects that range from the development of urban green space to hundred-acre regional parks, we want to work with you to make our world "greener," to make the communities in which we live and work, better!

In no other area of construction does Collage better exhibit our commitment to excellence, to quality, to stewardship and to the community, than in church construction. God has a vision for your church or community organization. Our vision is to help you build it.



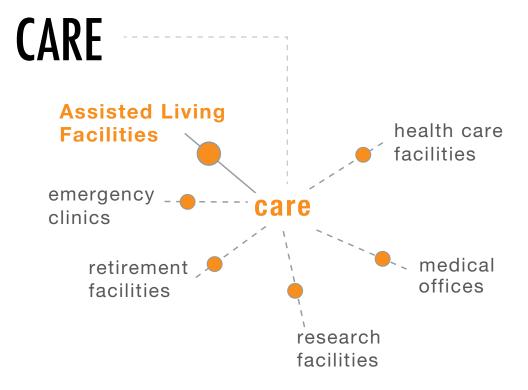


Facilities and infrastructure for the growth and protection of our nation.

Constructing government projects requires a dedication and a commitment equal to that of the people who will use the facilities and those men and women that serve our nation. The Collage Companies team respects and understands that commitment. We are familiar with the increased levels of integrity and security required to work on government properties and installations.

Collage understands and supports government procurement requirements and has strong alliances with 8a, HUBZone and Service-Disabled Veteran Firms. Collage has established continuing Mentor/Protege relationships and partnership to provide services for specific federal and federally funded projects. Our goal is to be a professional construction services company that through teaming and joint ventures infuses focus, service and integrity into the smallest details of a project and defines success through building solid relationships as well as projects. Collage has built our reputation on an uncompromising commitment to meeting our clients' requirements and program needs as well as competitive, value-driven pricing and clear, concise communication. Our commitment and attention to detail is evident in every project and government contract we perform. Our commitment to our nation is clear, and our pride in what we do is seen in the quality and the results. We bring success to building our country along with the honor to serve it.





Places that care for people who we care for.

Health care construction is one of largest and fastest growing sectors of construction today. The aging of our population coupled with the growing emphasis on preventative and alternative health care will only increase this footprint.

Collage understands and supports government procurement requirements and has strong alliances with 8a, HUBZone and Service-Disabled Veteran Firms. Collage has established continuing Mentor/Protege relationships and partnership to provide services for specific federal and federally funded projects. Our goal is to be a professional construction services company that through teaming and joint ventures infuses focus, service and integrity into the smallest details of a project and defines success through building solid relationships as well as projects. Collage has built our reputation on an uncompromising commitment to meeting our clients' requirements and program needs as well as competitive, value-driven pricing and clear, concise communication. Our commitment and attention to detail is evident in every project and government contract we perform. Our commitment to our nation is clear, and our pride in what we do is seen in the quality and the results. We bring success to building our country along with the honor to serve it.

Collage has taken on the challenge to bring the multitude of resources and years of experience that we have to meet the needs of our clients, not only today, but in the future for the complex and ever changing world of medicine, clean rooms, operating rooms, etc. that require unequalled quality and unwavering standards. Years of experience have proven that not only do we care how we build; we care.



BRIAN A. WALSH FDBIA, CGC, LEED AP BD+C CHAIRMAN, CEO



ROB MAPHIS LEED AP BD+C PRESIDENT



STEVE PINYOT EXECUTIVE VICE PRESIDENT



BONNIE STAPP CONTROLLER



ROBERT J. GILBERT

DBIA
CHIEF OPERATING OFFICER



GARY G. VARGAS

DIRECTOR OF CHURCH &

COMMUNITY DEVELOPMENT

We welcome the opportunity for our words and our references to be examined.

"Collage's expertise, communication of and attention to detail, from start to finish, brought us in under budget with a building that is now a showplace and represents commerce at its best."

Stina D'uva President/CEO West Orange Chamber of Commerce

"Collage has consistently provided a high level of workmanship, attention to detail and a dedication to finishing the project on time and on budget."

Steve Hogan CEO Florida Citrus Sports

"Collage's commitment to excellence on our project has provided us with a yardstick by which future projects will be measured."

Bob Beaugrand, AICP Executive Director City of Mount Dora

"Your cooperation, courtesy, and efficiency of operation were essential ingredients in making the building a reality. The attention given by Collage to the university, the needs of the downtown center, and the community it is mandated to serve has been outstanding."

Dr. Thomas A. Shostak, Associate Vice President/Director University of Central Florida

"There are two qualities or philosophies that Collage brought to the table that stand out among the rest that deserve acknowledgment. First, their team had the desire and ability to work through the challenges that are inevitable on a project of this size. Secondly, Collage's focus was not only building buildings but also building lives."

Owusu Amaning Board of Governing Elders Northland, A Church Distributed



YOU HAVE OUR WORD.

AND THEIRS.

ACTION CHURCH

ALOFT HOTEL

AMERICAN APPAREL

AMERIFIRST FEDERAL SAVINGS & LOAN

AMERISUITES

AMTRAK

AVIS

BAYHEAD EYE CENTER

BELLSOUTH MOBILITY

BETHUNE-COOKMAN UNIVERSITY

BISCAYNE DIAGNOSTIC IMAGING

BOB CARR AUDITORIUM

BOYNTON BEACH COMMUNITY

REDEVELOPMENT AGENCY

BRANIFF AIRLINES

BREVARD COUNTY

BRIGHTHOUSE NETWORKS, INC.

BROWARD COUNTY

BUDGET RENT-A-CAR

BUDGET SYSTEMS, INC.

BURGER KING RESTAURANTS

CALVARY ASSEMBLY

CAMPING WORLD STADIUM

CANTERBURY OF NEW ZEALAND

CASSELBERRY PEDIATRICS

CATALYST, INC.

CATHOLIC DIOCESE OF ORLANDO CENTRAL FLORIDA TRANSPORTATION AUTHORITY (LYNX)

CHILI'S RESTAURANT CHURCH IN THE SON

CINCINNATI BELL INFORMATION SYSTEMS SAVANNAH INTERNATIONAL AIRPORT

CITY OF MIAMI BEACH

CITY OF ORLANDO

CONTINENTAL AIRLINES

CONWAY UNITED METHODIST CHURCH

COUNTRY INN & SUITES

COVENANT PRESBYTERIAN CHURCH
CROSSPOINT CHRISTIAN CHURCH

DARDEN RESTAURANTS

DAYTONA BEACH COLLEGE

DELTA AIRLINES

DELTONA PRESBYTERIAN CHURCH
DOLLAR RENT-A-CAR

DUNKIN DONUTS

DUNKIN DONUTS

DUTY FREE INTERNATIONAL, INC.

DYER BOULEVARD REGIONAL PARK

FAIRWINDS RACQUETBALL

FIRST ASSEMBLY OF DELAND

FIRST BAPTIST CHURCH OF ORLANDO

FIRST GREEN BANK

FIRST PRESBYTERIAN CHURCH

FLAGLER COUNTY SCHOOL BOARD

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FLORIDA CRUSHED STONE COMPANY

FLORIDA DEPARTMENT OF

TRANSPORTATION
FLORIDA DEPARTMENT OF

ENVIRONMENTAL PROTECTION

FLORIDA EXTRUDERS INTERNATIONAL

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GALE INDUSTRIES

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GORMAN FOUNDATION

GRACE FELLOWSHIP, INC.

GREATER ORLANDO AVIATION

AUTHORITY

HAMMERHILL PAPER COMPANY

HEATHROW COUNTY CLUB

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HONTOON ISLAND STATE PARK

IHG HOTELS & RESORTS

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LYNX CENTRAL STATION

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MANUELLA COLLAR COLLAR

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MIAMI-DADE COMMUNITY COLLEGE

MIAMI-DADE PUBLIC SCHOOLS
NANNIE CAHOON HOUSE

NAVY ORLANDO FEDERAL CREDIT UNION

NORTHLAND, A CHURCH DISTRIBUTED

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ORANGEWOOD PRESBYTERIAN CHURCH

ORANGEWOOD PRESBYTERIAN CHURCH

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RESCUE OUTREACH MISSION

RESURRECTION CATHOLIC CHURCH

RIVER OAKS PRESBYTERIAN CHURCH

RIVER OF LIFE CHRISTIAN CENTER

RIVERSIDE PARK

ROLLINS COLLEGE

SEMINOLE COUNTY PUBLIC SCHOOLS

SEMINOLE STATE COLLEGE

SEMINOLE STATE COLLEC

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SOLID WASTE AUTHORITY

ST. AUGUSTINE HIGH SCHOOL

ST. PETER'S EPISCOPAL CHURCH
STARBUCKS COFFEE

STARBUCKS COFFEI

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STRANG COMMUNICATIONS

SUN PHYSICAL THERAPY

SUNBANK, N.A.
TEEN CHALLENGE

TEEN CHALLEN

THE CITRUS BOWL

THE FATHER'S TABLE

THE GATHERING PLACE

THE LOFTS AT WINTER PARK VILLAGE

THRIFTY RENT-A-CAR

TRINITY BROADCASTING NETWORK (TBN)

TUCKER STATE BANK

TUSKAWILLA ANIMAL HOSPITAL

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WINN DIXIE

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WEST ORLANDO BAPTIST CHURCH

WILLOW CREEK CHURCH, PCA



General Construction | Construction Management | Design Build Development | Real Estate Ventures | Consulting

Headquarters Florida
Serving our clients at their point of need.
585 Technology Park
Lake Mary, Florida 32746

Tel: 407.829.2257 www.collage-usa.com

Our mission is to build projects that strengthen the foundation and fabric of our community.